

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
NEW ALBANY DIVISION

In re: _____) Chapter 11
EASTERN LIVESTOCK CO., LLC, et al.,¹) Case No. 10-93904-BHL-11
Debtors. _____) JOINTLY ADMINISTERED

NOTICE OF HEARING

The *Motion For Order Approving Proposed Auction Sale Of Real Estate Free And Clear Of Liens, Claims And Encumbrances Pursuant To 11 U.S.C. § 363* (Docket No. 1046) (the "Motion") was filed with the Clerk of this Court by James A. Knauer, the chapter 11 trustee appointed in this case ("Trustee"), on February 21, 2012. Pursuant to the Motion, the Trustee requests that the Court authorize the sale of the real estate located in Harrison County, Indiana commonly known as 8394 Tandy Road, Lanesville, Indiana pursuant to the Auction Listing Contract² on or after April 7, 2012. A separate notice with details of the auction will be filed should the Court grant the Motion.

NOTICE IS HEREBY GIVEN that any objections to the relief requested in the Motion must be filed in writing in accordance with Local Rule S.D. Ind. B-9013-1 with the Clerk's Office and served on the attorney for the moving party on or before March 7, 2012.

The Court will hold a hearing on the Motion on:

Date: March 12, 2012
Time: 10:00 a.m. EDT
Place: 121 W. Spring Street, Room 103, New Albany, Indiana

Motions for continuances must be filed as soon as the cause for continuance or delay is discovered by the party requesting the continuance, or no later than three (3) days before the date of the hearing.

The dial-in telephone number for interested parties to participate in the hearing by conference call is 1-888-399-7768; passcode 586676, followed by the pound ("#") key.

The original of the Motion is on file with the Clerk's Office and is available for inspection upon request.

¹ The Debtor entities are Eastern Livestock Co., LLC and Okie Farms, L.L.C.

² Capitalized terms not defined herein shall have the meaning ascribed to such terms in the Motion.

If no objections are filed, the Court may enter an appropriate order granting the relief requested and such other related relief as may be required without conducting an actual hearing.

Dated: February 21, 2012

Respectfully submitted,

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